



# Beginning Zotero Tutorial

101 Set-up Standalone and in the Cloud

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# Installing Zotero

- Download Standalone Zotero to Local Computer
- Install Zotero Connector to Browser (preferred Chrome for Mac and Chrome for PC)
- Create preferences of APA 6<sup>th</sup> Edition format for Bibliographies collected during research.
- Set-up Zotero in the Cloud to Synchronize and access from other computer locations.

*Note: Visit Lynn's Blog at [jlynnkronkscholar.wordpress.com](http://jlynnkronkscholar.wordpress.com) for further information on one-on-one tutoring using [join.me](http://join.me) interactive tutoring and for future intermediate and advanced features.*

**Intermediate** create logical directory for library using DPhil Core 1 as example. Using Zotero connector in Chrome browser to move bibliography from Amazon, Books.Google.com, Scholar.Google.com, Library's (LOC, OGS, etc.) into Zotero.

**Advance** provides shortcuts in finding keyword search within Zotero, download alphabetized bibliography into assignment using word.

Email [jlynnkronk@gmail.com](mailto:jlynnkronk@gmail.com) any questions you may have and if I cannot answer will direct you to Zotero YouTube for further info.

# Standalone Zotero

1 Download Zotero to local PC user computer

- Login to Internet with URL address:

[www.zotero.org/download](http://www.zotero.org/download)

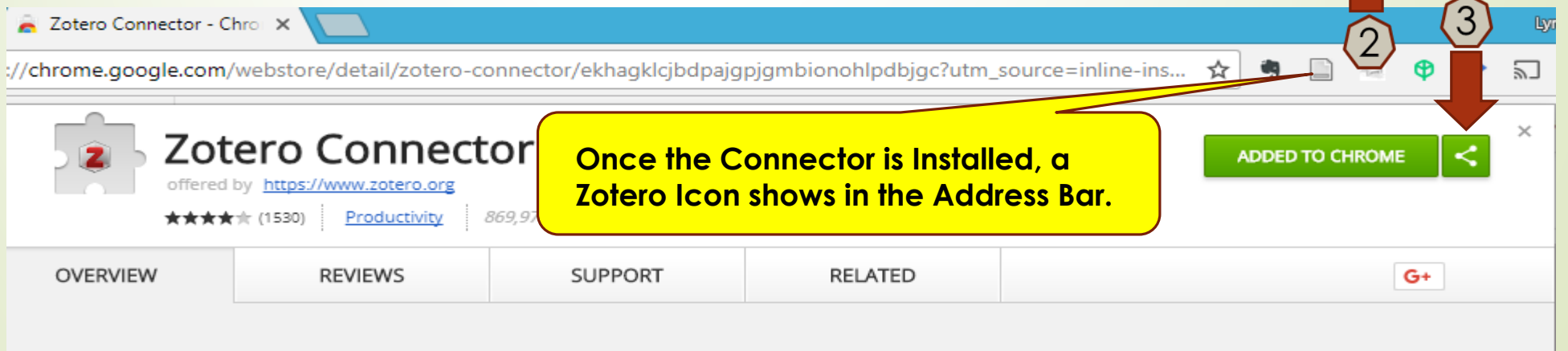
*Note: PC user can use Chrome or Firefox for installing. Example uses Chrome since the connector is easier to install.*



The screenshot shows the Zotero website's download page. The browser address bar displays 'https://www.zotero.org/download/'. The page features the Zotero logo and a navigation menu with links for Home, Groups, People, Documentation, Forums, and Get Involved. Below the navigation, there are two main download options: 'Zotero 5.0 for Windows' and 'Zotero Connector'. The 'Zotero 5.0 for Windows' option is highlighted with a red arrow and a '1' in a hexagon. The 'Zotero Connector' option is also visible. The browser address bar shows 'https://www.zotero.org/download/'.

## Install Connector with PC

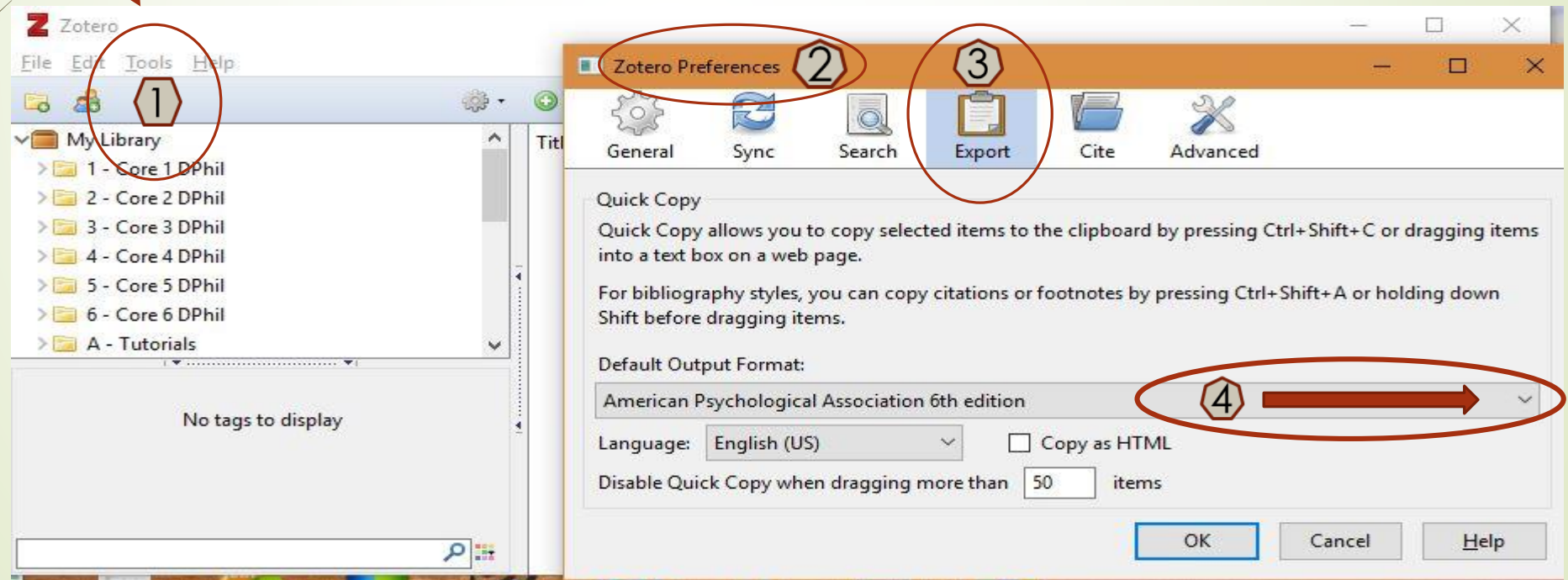
2. Download Zotero connector to local PC user computer
3. The **CHROME CONNECTOR** is a small book icon top right of screen which saves time in creating bibliography from selecting research from websites such as Amazon.com, books.google.com, Scholar, google.com, and OGS Library (your school library of books and journals).



## Select APA Format Preferences in Zotero

- Click on Zotero Standalone Icon from your Taskbar to select APA 6<sup>th</sup> Edition format.
  - 1 Click: Tools
  - 2 Click: Preferences
  - 3 Click: Export
  - 4 Click: on dropdown menu until Default Output Format reads: **APA 6<sup>th</sup> Ed.**, Click OK

Note: Most important is the setup of preferences for APA 6<sup>th</sup> Edition formatting for Bibliographies that are selected for your research from Amazon.com, books.google.com, scholar.google.com, and OGS Library (or school library resources).



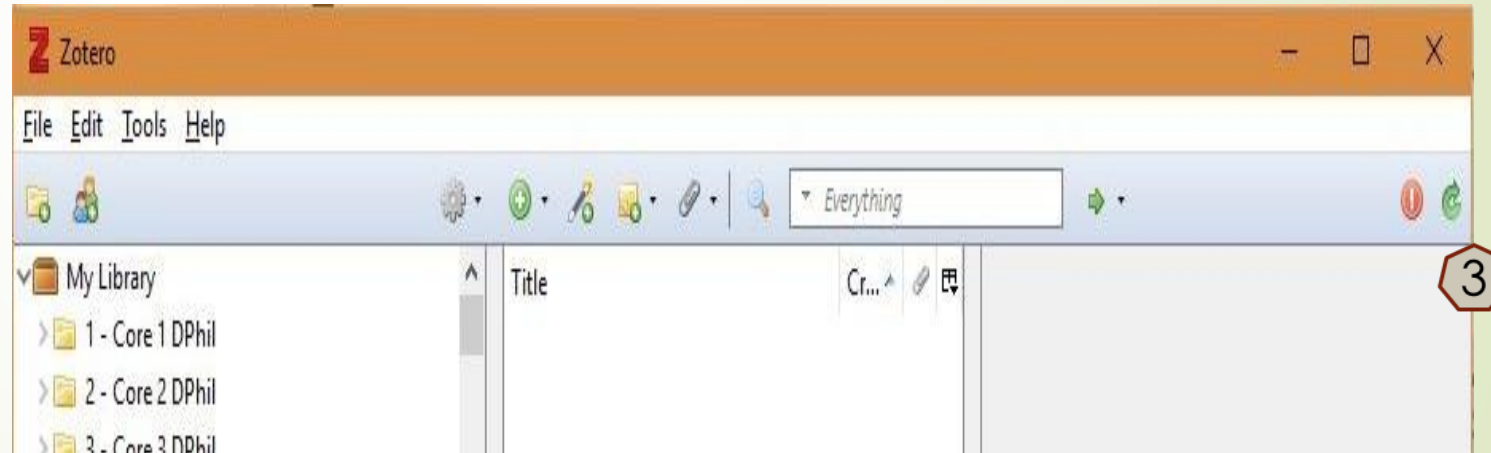
# Create Zotero in the Cloud

- Open Zotero App Icon from your
  - 1 Taskbar or
  - 2 Desktop on Local PC
  - 3 Click: Green Sync button for left to open Zotero web-site to create login and password

2



1



3

# Create Zotero in the Cloud

- After clicking on Green Sync button to open Zotero on Standalone to access the web-site you are able to create a unique username and password (do not forget to write it down in a safe place). Login: [www.zotero.org/user/login](http://www.zotero.org/user/login)

*Note: You can then access your Zotero from any computer with your personal Username and Password. Be sure to write it down in a safe place. This is also handy when upgrading your computer or drive crashes you can recover from Zotero in the cloud.*

zotero

Log In - Register

Upgrade Storage

Home Groups People Documentation Forums Get Involved

Search support Search

Home > Login

## Log In to Zotero

[Register for a free account](#) · [Log in to your account](#) · [Forgot your password?](#)

**Login**

Username or Email

Password

Remember Me  
Keep me signed in for 30 days

**Login to Zotero**

**Login with OpenID**

OpenID

To link your Zotero account with an OpenID, enter it here and click Login with OpenID.

**Login with OpenID**

# Beginning Zotero Tutorial

*101 Set-up Standalone and in the Cloud*

[https://www.zotero.org/support/quick\\_start\\_guide](https://www.zotero.org/support/quick_start_guide)

<https://www.zotero.org/support/plugins>

[https://www.zotero.org/support/screencast\\_tutorials](https://www.zotero.org/support/screencast_tutorials)

[https://www.zotero.org/static/download/zotero\\_user\\_guide.pdf](https://www.zotero.org/static/download/zotero_user_guide.pdf)

*Stay tuned for the on-line join.me tutorials for one-on-one instruction*

*For this Zotero Tutorial, Intermediate, and Advanced features.*

*A tips and tricks with links to additional resource will also be posted.*





# Intermediate Zotero Tutorial

201 Organizing MY LIBRARY, Saving APA 6<sup>th</sup> Ed.  
Bibliography, Quotes/Paraphrases

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# Intermediate Preview

- **Three logical areas of Zotero – Organize, Capture, and Record**
- **Create logical folders in MY LIBRARY area of Zotero (1<sup>st</sup> Column of Zotero, *Left side*)**
- **Install Chrome Connector to download TITLES (2<sup>nd</sup> Column of Zotero, *Center*) from books.google.com, scholar.google.com, and OGS library resources .**
- **Use Zotero (3<sup>rd</sup> Column, *Right side*) of NOTES for collecting Quotes/Paraphrase to copy and past for Developmental Reading Assignment from Zotero.**
- **Create Multiple TAGS (3<sup>rd</sup> Column, *Right side*) for use with multiple courses and for the dissertation.**

## Three Column Layout in Zotero

- 1 . Organize in MY LIBRARY
- 2 . Record in Books and Journals in the TITLE
- 3 . Capture in INFO: Doc Type,
- 4 . NOTES: Quote/Paraphrase, Analysis, Contextualization,
- 5 . TAGS: for use in multiple courses, and
- 6 . RELATED: Subject matter

Notes: When formatted according to **Developmental Reading** you can copy and paste directly to the Word Document.

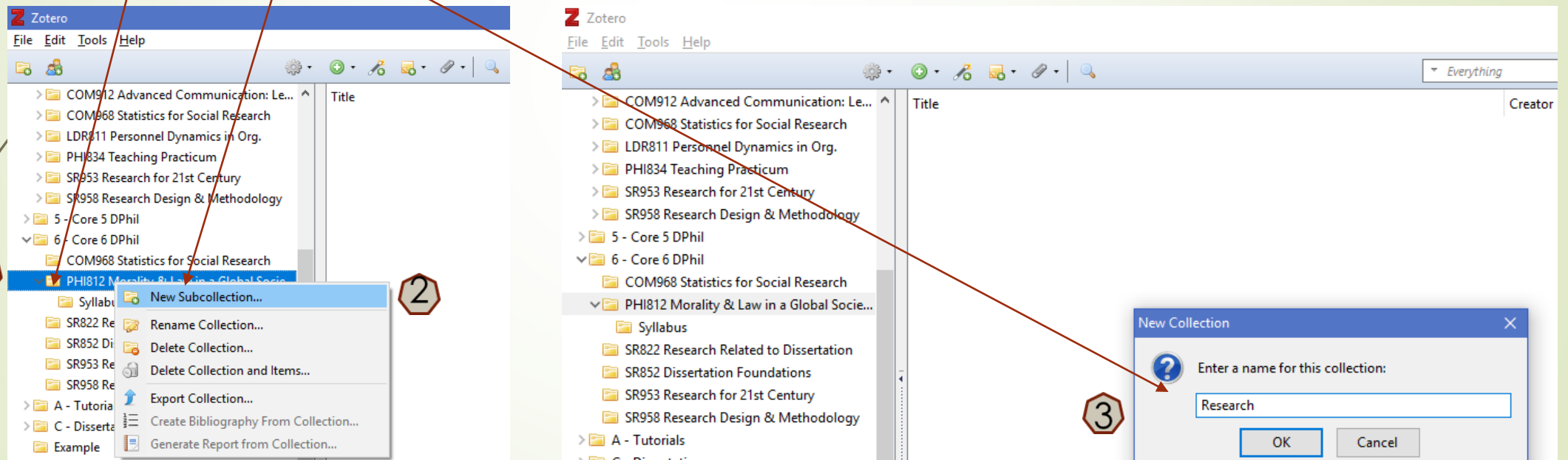
The screenshot shows the Zotero application window. The left sidebar (My Library) is annotated with a red circle '1' pointing to the folder structure. The main pane shows a list of items, with a red circle '2' pointing to the selected item 'Hermeneutics and Inculturation'. The right pane shows the 'Info' tab, with red circles '3', '4', '5', and '6' pointing to the 'Info', 'Notes', 'Tags', and 'Related' sections respectively. Three green callout boxes provide details for each numbered point:

- 1:** Organize by Course Title, Assignment, Research, Syllabus
- 2:** Capture Document, Book or Article TITLE with Zotero Chrome Connector
- 3:** INFO: Captures bibliography in APA 6<sup>th</sup> Ed
- 4:** NOTES: Enter Quote/Paraphrase, Analysis, Contextualization
- 5:** TAGS: Enter multiple courses to utilize the resource
- 6:** RELATED: Subject matter topics

## Create Logical Folders in MY LIBRARY

Think of the MY LIBRARY section of Zotero like a file folder on your PC or MAC, and duplicated in the iCloud, Dropbox or on a flash drive (create multiple copies for backup purposes).

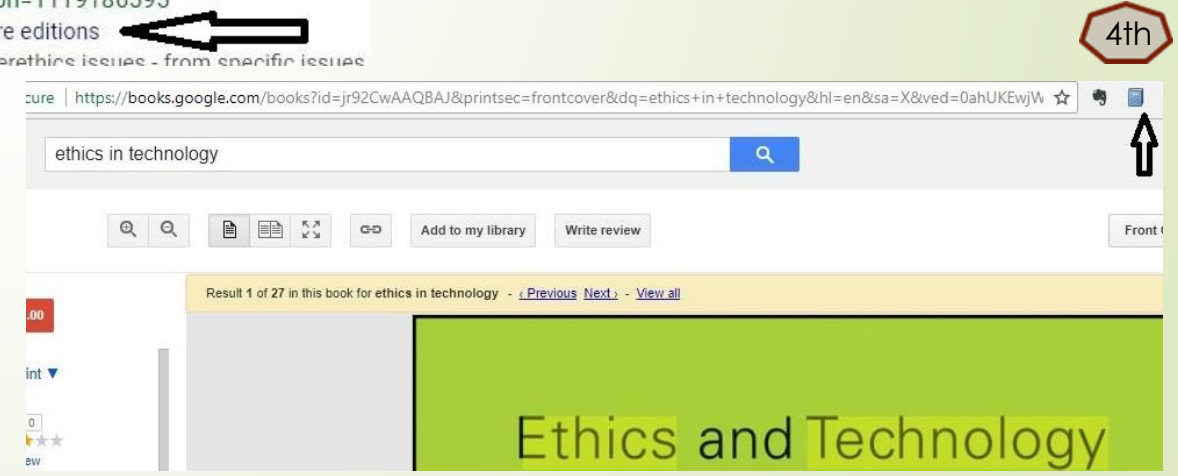
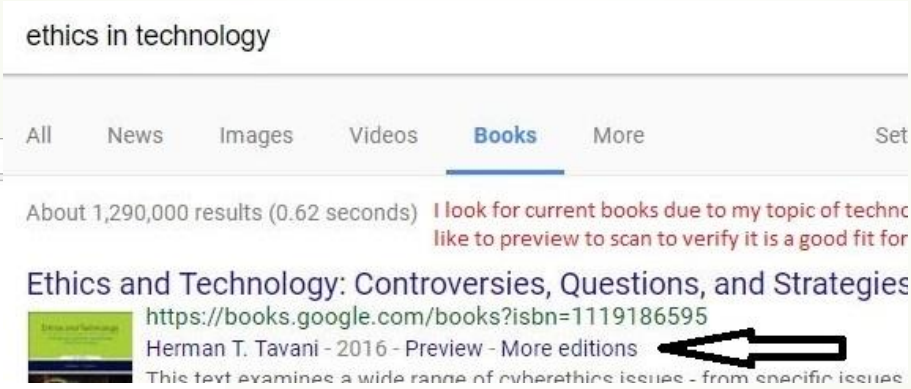
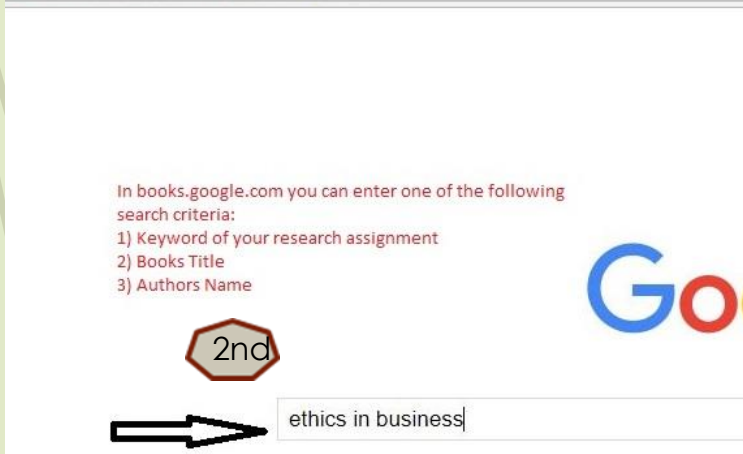
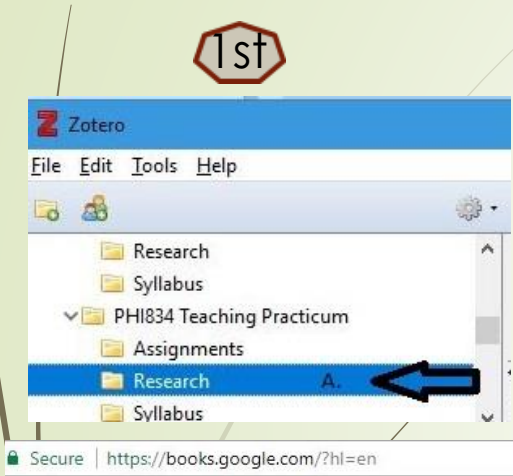
- 1 • Right Click PC mouse: to highlight to course to create sub collection
- 2 • Click: New Sub collection
- 3 • Type: Research then Click OK



# Books.Google.Com

It is a 4 step process to bring an APA formatted bibliography into Zotero.

- 1st • Open Zotero and highlight the Course Name and RESEARCH to insert Title of Book
- 2nd • 2<sup>nd</sup> Step: Open BOOKS.GOOGLE.COM, Enter Keyword, book title or author,
- 3rd • 3<sup>rd</sup> Step: Click: Title,
- 4th • 4<sup>th</sup> and final step: Click on CHROME Connector (see examples below).



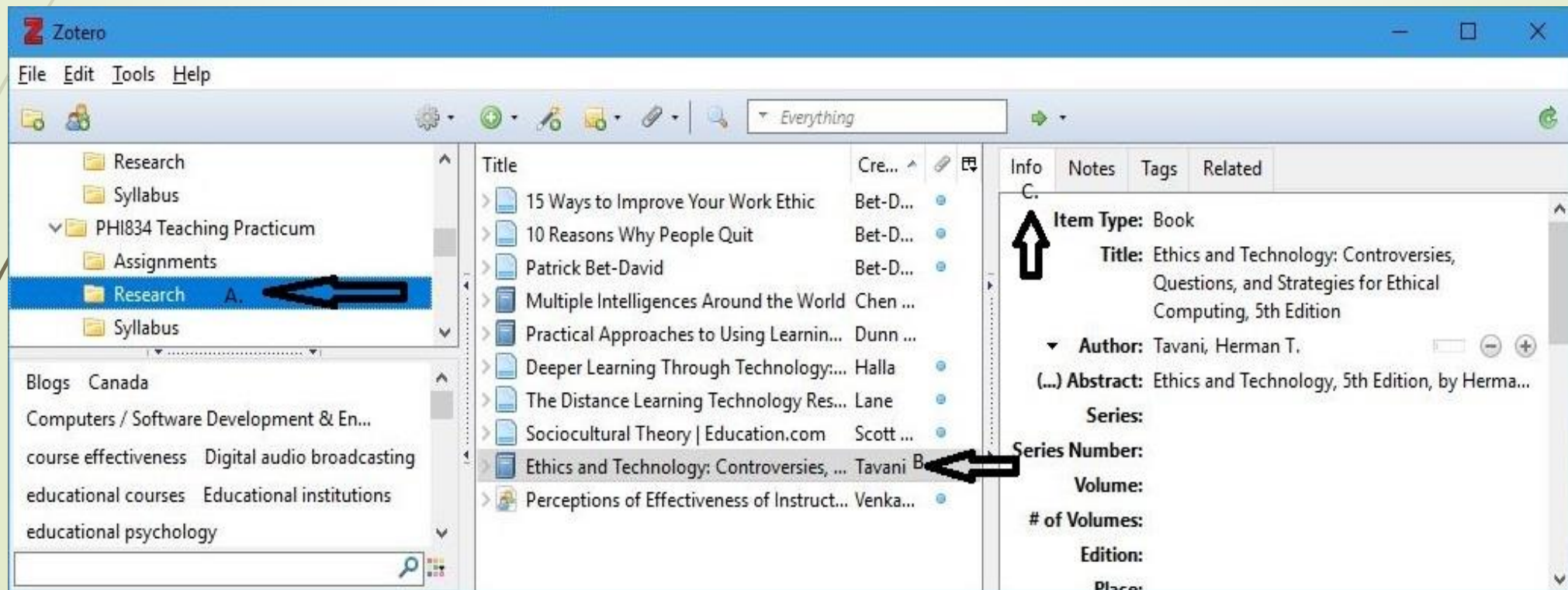
## Automagically Creates Title and Creator/Author

JUST A NOTE: As long as you remember to OPEN ZOTERO in the

A. RESEARCH area you want to CREATE the TITLE and BIBLIOGRAGRAPHY your on your way!!! It not only save the TITLE of the BOOK, Article, Document, Journal, Dissertation, Blogs, etc., but the

B. Author in the TITLE (2<sup>nd</sup> section of Zotero).

C. INFO (3<sup>rd</sup> Section) it RECORDS in APA (remember Beginning Tutorial to setup APA format) Bibliography.



The screenshot shows the Zotero application window. On the left, a folder tree is visible with 'Research' selected. The main pane displays a list of items with columns for 'Title' and 'Cre...'. The item 'Ethics and Technology: Controversies, ...' by 'Tavani B...' is selected. The right pane shows the 'Info' tab for this item, displaying 'Item Type: Book', 'Title: Ethics and Technology: Controversies, Questions, and Strategies for Ethical Computing, 5th Edition', and 'Author: Tavani, Herman T.'. Arrows point from the text in the notes above to these fields in the interface.

Title	Cre...
> 15 Ways to Improve Your Work Ethic	Bet-D...
> 10 Reasons Why People Quit	Bet-D...
> Patrick Bet-David	Bet-D...
> Multiple Intelligences Around the World	Chen ...
> Practical Approaches to Using Learnin...	Dunn ...
> Deeper Learning Through Technology:...	Halla ...
> The Distance Learning Technology Res...	Lane ...
> Sociocultural Theory   Education.com	Scott ...
> Ethics and Technology: Controversies, ...	Tavani B...
> Perceptions of Effectiveness of Instruct...	Venka...

# Tips and Tricks

- INFO tip (thanks to Dr. Ward for sharing this one with me) remember we must share
- The title in APA format must be first word capitalized unless separated by (:) or (;) then must edit to capitalize as well.
  1. Right click on Title within INFO to highlight TRANSFORM TEXT
  2. Click on SENTENCE CASE to change all words to lower case except first word.
- Also the PLACE of the publishers location is not download and can be either googled or located behind the title page of the book or preview page on-line.

The screenshot shows the Zotero application window. The left sidebar displays a folder structure with 'COM912 Advanced Communication: Le...' expanded, showing subfolders for 'Assignment', 'Research', and 'Syllabus'. The main pane shows a list of items with columns for Title, Creator, and a status icon. The selected item is 'Conversational intelligence - expert interview' by Glaser. The right pane shows the 'Info' tab for this item, with fields for Item Type (Web Page), Title (Conversational intelligence - expert interview), Author (Glaser, J.), and Abstract. A context menu is open over the Title field, showing options for 'Title Case' and 'Transform Text'. A red circle with the number '1' is placed over the 'Transform Text' button, and another red circle with the number '2' is placed over the 'Sentence case' option in the context menu.

# Intermediate Zotero Tutorial

*201 Intermediate Zotero tutorial*

*Additional Resources to Visit:*

[https://www.zotero.org/support/quick\\_start\\_guide](https://www.zotero.org/support/quick_start_guide)

<https://www.zotero.org/support/plugins>

[https://www.zotero.org/support/screencast\\_tutorials](https://www.zotero.org/support/screencast_tutorials)

[https://www.zotero.org/static/download/zotero\\_user\\_guide.pdf](https://www.zotero.org/static/download/zotero_user_guide.pdf)

To login to Zotero from another device to the cloud: <http://www.Zotero.org/user/login>

*Stay tuned for the on-line join.me tutorials for one-on-one instruction*

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